



ANNUAL INFORMATION DOCUMENT

**PURSUANT TO ARTICLE 54 OF THE CONSOB RESOLUTION 11971/1999 OF 14TH MAY 1999 AND
SUCCESSIVE AMENDMENTS**

23rd May 2006

The following table, prepared pursuant to article 54 of the Regulations adopted by Consob with the resolution n. 11971 of 14th May 1999 and their successive amendments (hereafter “Consob Regulations”), contains and refers to all the information which SAFILO GROUP S.p.A. has published or made available to the public from 9th December 2005, the date on which trading began of the ordinary shares of the Company on the Mercato Telematico Azionario managed by Borsa Italiana S.p.A., to 3rd May 2006, the date on which the financial statements at 31.12.2005 were approved by the Shareholders’ Meeting.

The publication of this annual information document is in accordance with the provisions of the Consob Regulation n. 809/2004/CE and the Directive n. 71/2003/CE: at the moment in which this document is sent to Consob a copy will also be made available at the company’s legal offices and on its website www.safilo.com/investor_relations.

Legend:

NIS: Network Information System

Registered offices: *Until 18.05.2006:* 36100 Vicenza, Stradella dell’Isola n.1;

From 19.05.2006: 32044 Pieve di Cadore (BL), Piazza Tiziano n. 8

Secondary offices: Padova, Settima Strada n. 15 (dal 19.05.2006)

Safilo internet web site: www.safilo.com

Italian Stock Exchange web site: www.borsaitalia.it

Description of the Document	Date of Publication	Method of publication and/or disclosure to the public
Notice in the press: Extract from the shareholders’ syndicate	20.12.2005	Publication in the daily newspapers “Il Sole 24 Ore” and “Finanza e Mercati” of 20.12.2005
Press release: Publication of the extract from the shareholders’ syndicate concerning Safilo Group S.p.A. shares in “Il Sole 24 Ore”	20.12.2005	NIS, Consob with registered post
Document: Registration of the new Company By-Laws with the Vicenza Company Register on 22.12.2005	23.12.2005	NIS, Italian Stock Exchange web site, Safilo web site, Consob with registered post
Price sensitive press release: Extension of YSL license agreement until 2010	11.01.2006	NIS, Safilo web site
Notice in the press: Dissolution of the shareholders’ syndicate	13.01.2006	Publication in the daily newspaper “Il Sole 24 Ore” on 13.01.2006
Press release: Dissolution of the shareholders’ syndicate concerning Safilo Group S.p.A. shares in “Il Sole 24 Ore”	13.01.2006	NIS, Consob with registered post

Description of the Document	Date of Publication	Method of publication and/or disclosure to the public
<i>Price sensitive press release:</i> Advance refund of 35% of High Yield Bonds and part of Senior Loan	18.01.2006	NIS, Safilo web site
<i>Price sensitive press release:</i> Calendar of company events	26.01.2006	NIS, Italian Stock Exchange web site, Safilo web site
<i>Price sensitive press release:</i> Preliminary data relating to the Group's turnover in 2005	27.01.2006	NIS, Safilo web site
<i>Price sensitive press release:</i> Calendar of company events – Definition of the dates	21.02.2006	NIS, Italian Stock Exchange web site, Safilo web site
<i>Price sensitive press release:</i> Safilo Group announces the termination of its licence agreement with Polo Ralph Lauren	27.02.2006	NIS, Safilo web site
<i>Price sensitive press release:</i> Safilo S.p.A.: Moody's upgrades rating	06.03.2006	NIS, Safilo web site,
<i>Price sensitive press release:</i> Calendar of company events 2006 - Variations	09.03.2006	NIS, Italian Stock Exchange web site, Safilo web site
<i>Press release:</i> Publication of the notice for the call of the Ordinary General Shareholders' Meeting in "Milano Finanza" on 25.03.2006	24.03.2006	NIS
<i>Notice in the press:</i> Call of the Shareholders' Meeting 27.04 / 03.05 - 2006	25.03.2006	Publication in the daily newspaper "Milano Finanza" on 25.03.2006, Safilo web site
<u>Board Meeting of 28.03.2006</u> <i>Price sensitive press release:</i> The Board of Directors approves the draft financial statements at 31.12.2005	28.03.2006	NIS, Safilo web site
Internal dealing Code ¹	28.03.2006	Safilo web site
<i>Document:</i> Documentation for conference call with financial community – slides for 2005 results	29.03.2006	NIS, Italian Stock Exchange web site, Safilo web site, Consob via e-mail and registered post

¹ The Internal Dealing Code was adopted by the Company with the Board of Directors' resolution of 14.09.2005, and its contents were updated and adopted by the Board of Directors on 28th March 2006, with effect from 01.04.2006, following the coming into force of the provisions contained in Articles 152 *sexies* – 152 *octies* of the Consob Regulations, and as successively amended with resolution n. 15232 of 29th November 2005.

Description of the Document	Date of Publication	Method of publication and/or disclosure to the public
<i>Price sensitive press release:</i> Safilo S.p.A.: Fitch upgrades rating	31.03.2006	NIS, Safilo web site
<i>Price sensitive press release:</i> Safilo S.p.A.: licence agreement with Max Mara extended to 2013	12.04.2006	NIS, Safilo web site
<p><u>Board Meeting of 28.03.2006</u></p> <p><i>Documents:</i> Presentation of the draft financial statements²; consolidated financial statements, Report of Independent Auditors on the consolidated financial statements; Report of Independent Auditors on the financial statements; Board of Statutory Auditors Report; Report to the Shareholders' Meeting, Annual Corporate Governance Report</p>	12.04.2006	NIS, Italian Stock Exchange web site, Safilo web site
<i>Price sensitive press release:</i> Safilo S.p.A.: S&P upgrades rating	18.04.2006	NIS, Safilo web site
<i>Price sensitive press release:</i> Preliminary data for consolidated turnover of the first quarter of 2006	20.04.2006	NIS, Safilo web site
<i>Press release:</i> Publication of the postponement notice of the Ordinary General Meeting to the second call, in "MF" on 25.04.2006	24.04.2006	NIS
<i>Notice in the press:</i> Postponement notice of the Ordinary General Meeting to the second call	25.04.2006	Publication in the daily newspaper "Milano Finanza" on 25.04.2006, Safilo web site
<i>Press release:</i> Publication of the notice regarding the transfer of the registered offices, in "MF" on 28.04.2006	27.04.2006	NIS
<i>Notice in the press:</i> Board of Directors resolution to amend company by-laws	28.04.2006	Publication in the daily newspaper "Milano Finanza" on 28.04.2006, Safilo web site

² The draft financial statements, made available at that time also on the Company's web site, were replaced by the document approved by the Shareholders' Meeting on 03.05.2006.

Description of the Document	Date of Publication	Method of publication and/or disclosure to the public
<p><u>Shareholders' Meeting of 03.05.2006 in the second call</u></p> <p><i>Price sensitive press release:</i> SAFILO GROUP S.p.A.: The Shareholders' Meeting approves the financial statements at 31.12.2005</p>	03.05.2006	NIS, Safilo web site
<p><i>Notice in the press:</i> Presentation of financial statements and consolidated financial statements</p>	04.05.2006	Publication in the daily newspaper "Milano Finanza" on 04.05.2006, Consob via fax
<p><u>Shareholders' Meeting of 03.05.2006 in the second call</u></p> <p><i>Documents:</i> Presentation of financial statements and consolidated financial statements; Report of Independent Auditors on the consolidated financial statements; Report of Independent Auditors on the financial statements; Board of Statutory Auditors Report</p>	04.05.2006	NIS, Italian Stock Exchange web site, Safilo web site, Consob via e-mail and registered post
<p><i>Documents:</i> Presentation of the minutes of the Shareholders' Meeting of 03.05.2006</p>	18.05.2006	NIS, Italian Stock Exchange web site, Safilo web site, Consob via e-mail and registered post

All the documents have been placed at the company's registered offices within the legal terms and in accordance with the Consob Regulations and are available also at the Company's secondary offices..

All price sensitive press releases have also been prepared in English and distributed via NIS.

Padova, 23rd May 2006